



## **PROTECTING COLLEGIATE OLYMPIC SPORTS** — An Interactive Session on What Comes Next —

JUNE 10, 2025 | NACDA CONVENTION | ORLANDO, FLORIDA



PROJECT OF THE JOHN S. AND JAMES L. KNIGHT FOUNDATION





## **AMY PRIVETTE PERKO**

CEO, Knight Commission on Intercollegiate Athletics

## PROTECTING COLLEGIATE OLYMPIC SPORTS — An Interactive Session on What Comes Next —







#### **BOB BOWLSBY**

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Member, Knight Commission on Intercollegiate Athletics

Former D-I Commissioner & Director of Athletics

Former Member of Board of Directors, U.S. Olympic & Paralympic Committee

#### **BETH BROOKE**

Member, Knight Commission on Intercollegiate Athletics

**Global Business & Policy Executive** 

Member of Board of Directors, U.S. Olympic & Paralympic Committee





### Agenda

- I. Session Overview
- II. Statement of the Problem/Consensus on Challenges
- **III. Stakeholder Proposed Solutions**
- IV. Knight Commission Incentive Proposals
- V. Poll results





## **JASON HUSSER**

**Director, Elon University Poll** 



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### **Primary Concerns for Collegiate Olympic Sports**

- 1. Reductions in funding and/or the loss of sports teams
  - a. **37 DI teams** have been dropped since the *House* settlement was announced
  - b. More than **700 lost opportunities**
- Reduction of opportunities through roster limits across all of Division I =
  15,000+ fewer opportunities once the phasing in of roster limits has expired
- 3. Future changes requiring fewer minimum number of sports for DI membership



### **Questions that could impact TEAM USA**

- How will the scholarship and investment levels impact TEAM USA success?
- How could reductions in broad-based participation impact each sport over the long term?

#### **Information from the May 20 Session:**

"The Future of Collegiate Olympic Sports in a New Era for Division I"

available on knightcommission.org



### **2024 US Olympic and Paralympic Collegiate Participation**



#### • 593 US Olympic athletes

- o 75% are current or former college student-athletes
- Representing 172 institutions and 45 conferences

#### • 225 US Paralympic athletes

- o 53% are current or former college student-athletes
- Representing 94 institutions and 45 conferences
- 84% of all US Olympic medalists in Paris competed in college sports



### **DI Core Value: Providing Broad-Based Opportunities**

- **227** Division I public institutions
- Providing more than **\$1 billion** in athletics scholarship funding
- Including funding for private institutions, this total is estimated at close to **\$2 billion**
- In 2024, more than **152,000 DI athletes** participated in college sports other than football and men's and women's basketball.





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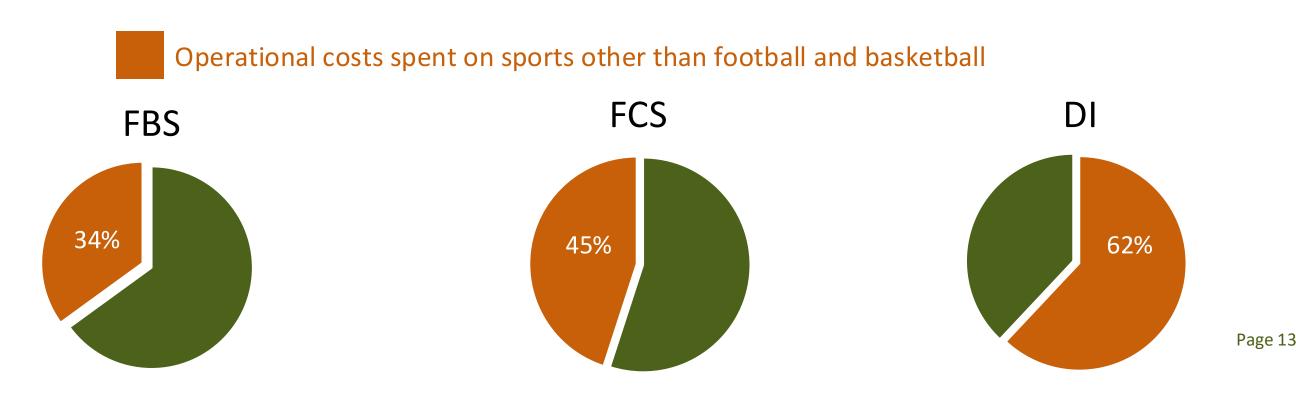


#### **Proposed solutions fall into four categories:**

- Increasing awareness and education on the role of collegiate
  Olympic sports youth to the Olympic podium
- Protecting current levels of support and avoiding significant cuts
- Creating cost certainty
- Enhancing revenue

**Intercollegiate Coalition of Coaching Associations (ICAC)** 

Codify through any future federal law a requirement to maintain the proportion of current spending on operational costs for sports other than football and men's and women's basketball.



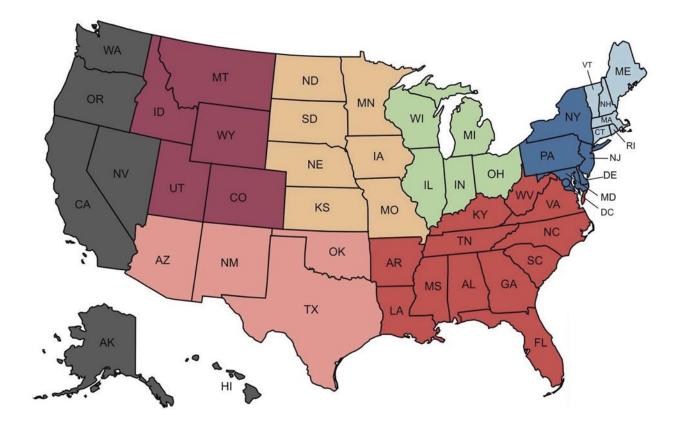
**Intercollegiate Coalition of Coaching Associations (ICAC)** 

Through federal law, codify the current minimum number of sports required for NCAA Division I membership:

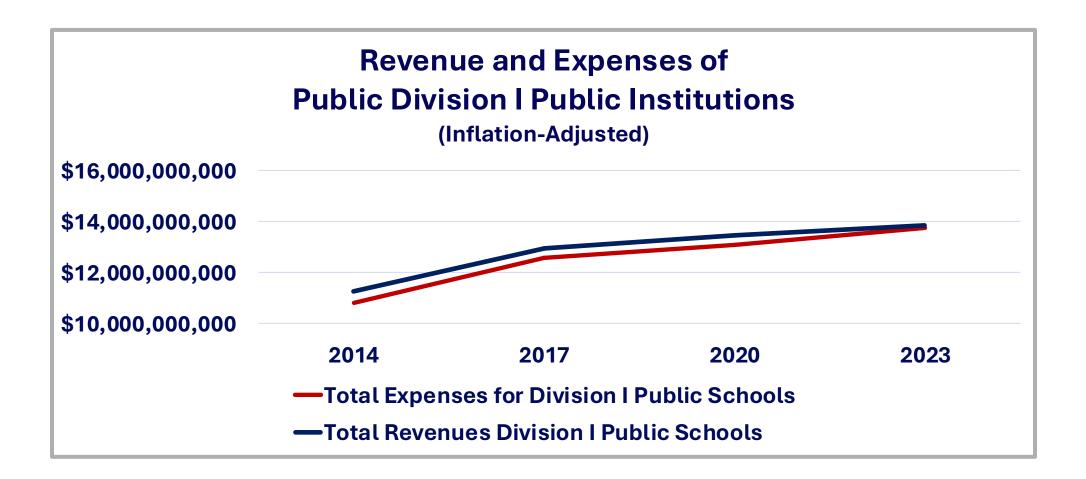
FBS Institutions:Image: Content of the second s

Non-FBS Institutions:

Find creative ways for multisport conferences to regionalize regular-season competition for collegiate Olympic sports to contain costs.

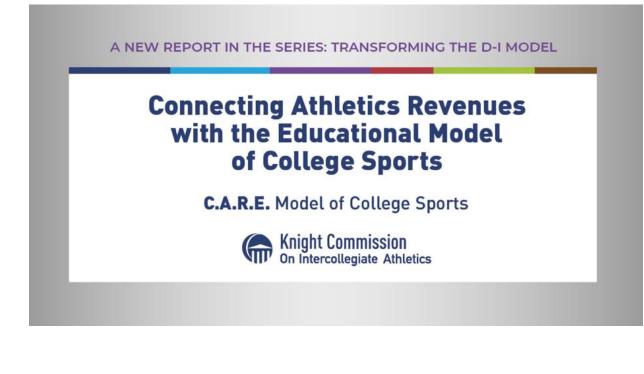


#### Find legal ways to create cost control measures.





#### **Principles to Impact Financial Framework Distribution Incentives and Spending**



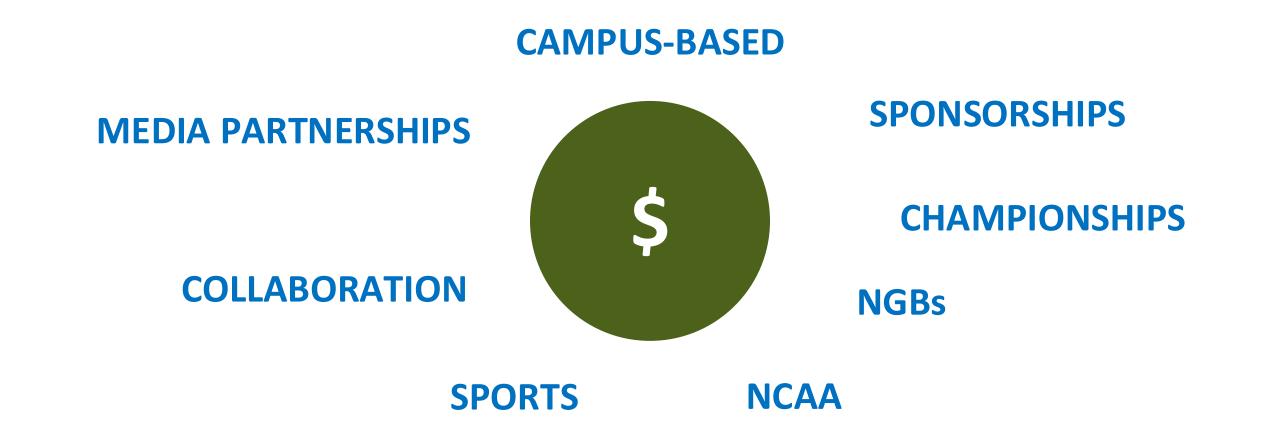
#### **Criteria include:**

- Incentives for Core Values of Education, Gender Equity, and Opportunity
- Financial Responsibility for Education, Health, Safety, and Well-Being









Sports Historian and Associate Professor Victoria Jackson

Create a national fund to support collegiate Olympic Sports through existing or increased fees/federal tax on sports gambling operators.

0.25% current federal excise tax on sports gambling with no designated purpose \$370 million collected in 2024 (estimated)



### Knight Commission Proposals for Opportunity Incentives



#### **Understanding Current National DI Shared Revenues**





Managed by NCAA (DI member schools and conferences)

Distributes more than **\$600 Million** annually to **356** DI schools;

Other March Madness revenues (nearly \$400m) fund all national services including FBS Football and 90 national championships for all 3 divisions Managed independently by Football Bowl Subdivision (FBS) Conferences

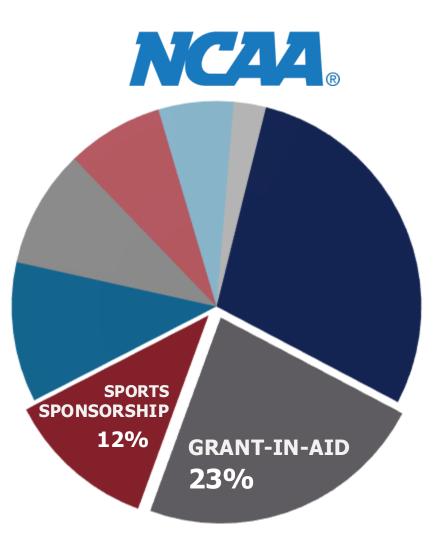
Will distribute more than **\$1 Billion** annually to DI FBS schools (91% to 67 schools in ACC, Big 10, Big 12, SEC and Notre Dame)\*

NCAA receives \$0 in funding from the sport of FBS Football and absorbs significant national operations costs for FBS Football

#### **Knight Commission Incentives Proposal #1:**



### **Eliminate FBS Football Factors from NCAA Revenue Distribution Formula**



#### **Current:**

The NCAA revenue distribution formula counts sports for which the NCAA operates and controls revenues associated with a post-season championship. The NCAA counts FBS football in its formula but neither operates nor controls revenues from the College Football Playoff (CFP).

#### **Proposed:**

The NCAA revenue distribution formula should be changed to count <u>ONLY</u> NCAA Championship-related sports; **the formula should no longer count FBS football.** 



### Eliminate FBS Football Factors from NCAA Revenue Distribution Formula

- Incentives for FBS football scholarships and counting the sport itself was estimated between <u>\$61 and \$66 million</u>\*
- Proposal Result: Value of financial incentives for sports other than FBS football ("collegiate Olympic sports") increases by more than \$60 million annually.

\*based on independent study by CliftonLarsonAllen (CLA) using 2018 distributions



### **Create Opportunity Incentives in the CFP Distribution**

Similar to the NCAA distribution, the CFP distribution should include "opportunity incentives" that reward FBS schools only for the athletics scholarships they provide in all sports.

### **Future NCAA and CFP Annual Distributions**



**\$1.4 Billion in revenue** 

\$737 million scheduled for distribution to 356 DI schools\*

Ξ PLAYOFF **Estimated \$1.3 Billion in revenue** 

91%

of distributions to

**67 Power 4 schools** 

and Notre Dame

**COLLEGE FOOTBALL** 

9% of distributions to 66 G5 schools and independents

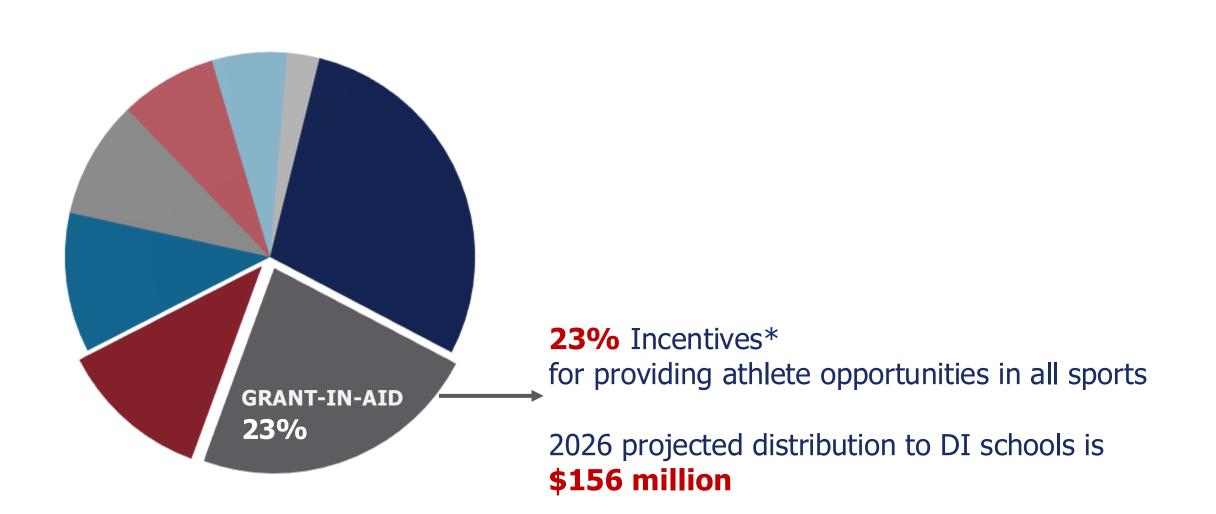
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\*Distributions to DI schools will decrease with plan to pay *House* damages

(per contracts and policies effective 2026-27)

Sources: NCAA Revenue Distribution Plan, NCAA.org; CFP: CollegeFootballPlayoff.com; and various media reports for expanded CFP revenues

#### Knight Commission Incentives Proposal #2: Athlete Opportunity <u>Incentives</u> under 2026-27 Policy



#### **Knight Commission Incentives Proposal #2:**





#### <u>Current</u>

**0%** is designated for Athlete Opportunity incentives

#### **Proposed**:

Award **23%** of the agreed-upon Power 4/G5 distribution shares for Athlete Opportunity Incentives in all sports







### SANDY HATFIELD CLUBB

Managing Director for Strategic Initiatives, Knight Commission on Intercollegiate Athletics

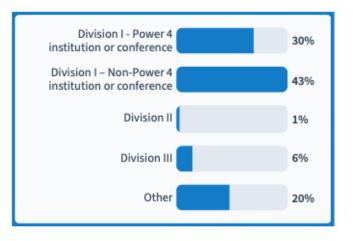
### PROTECTING COLLEGIATE OLYMPIC SPORTS — An Interactive Session on What Comes Next —





#### **Test question:**

#### Which NCAA Division or Subdivision best represents your employment or area of work?



Response options	Count	Percentage	
Division I - Power 4 institution or conference	38	30%	128
Division I – Non-Power 4 institution or conference	55	43%	Responses
Division II	1	1%	
Division III	8	6%	
Other	26	20%	

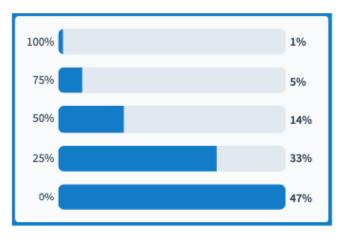
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### **Question 1:**

## What is your best guess on how much of the cost of the development programs for TEAM USA Olympic athletes is covered by direct funding from the U.S. government?



0%	56	47%	
25%	39	33%	
50%	16	14%	
75%	6	5%	Responses
100%	1	1%	118
Response options	Count	Percentage	



#### **Question 2:**

## How important is it for NCAA Division I universities to offer opportunities for students to participate in varsity sports other than those that are tied to generating revenues, like football and basketball?

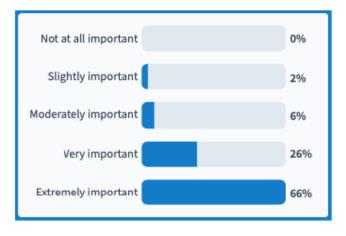
Not at all important	0%
Slightly important	0%
Moderately important	4%
Very important	16%
Extremely important	80%

Extremely important	98	80%	
Very important	19	16%	
Moderately important	5	4%	
Slightly important	0	0%	Responses
Not at all important	0	0%	122
Response options	Count	Percentage	



#### **Question 3:**

## How important do you think Power 4 college programs in Olympic sports like gymnastics, hockey, swimming, and track & field are to the success of TEAM USA in the Summer and Winter Olympic Games?

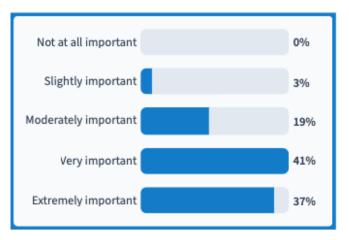


Extremely important	80	66%	
Very important	31	26%	
Moderately important	7	6%	
Slightly important	3	2%	Responses
Not at all important	0	0%	121
Response options	Count	Percentage	



#### **Question 4:**

## How important do you think all non-Power 4 college programs in Olympic sports like gymnastics, hockey, swimming, and track & field are to the success of TEAM USA in the Summer and Winter Olympic Games?



Response	options	Count	Percentage	
Not at all	important	0	0%	122
Slightly in	nportant	4	3%	Responses
Moderate	ly important	23	19%	
Very impo	ortant	50	41%	
Extremely	important	45	37%	



#### **Question 5:**

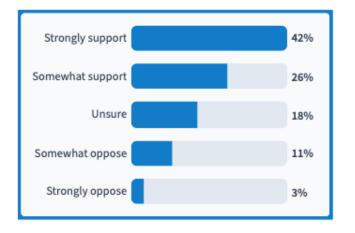
In one word, describe the future of collegiate Olympic sports on your campus.

valued threatened sports fragile strong n/a good solid risk important critical continue tenuous



### **Question 6:**

What is your opinion of the ICAC's proposal to codify, in any future federal law on college sports, a requirement that schools, at minimum, maintain the existing proportionate spending levels by subdivision on collegiate Olympic sports?

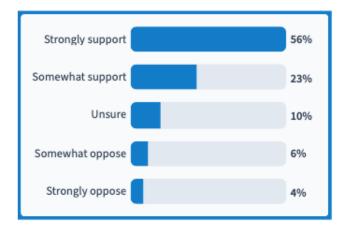


Response options	Count	Percentage	
Strongly support	49	42%	117
Somewhat support	30	26%	Responses
Unsure	21	18%	
Somewhat oppose	13	11%	
Strongly oppose	4	3%	



### **Question 7:**

What is your opinion of the ICAC's proposal to codify, in any future federal law on college sports, the current minimum number of sports required for Division I membership as specified in NCAA Bylaw 20 (16 sports for FBS and 14 sports for non-FBS schools)

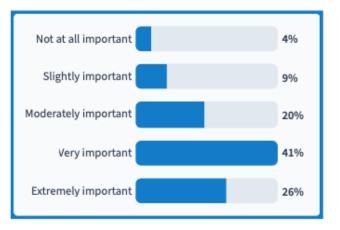


Response options	Count	Percentage	
Strongly support	64	56%	115
Somewhat support	27	23%	Responses
Unsure	12	10%	
Somewhat oppose	7	6%	
Strongly oppose	5	4%	



### **Question 8:**

#### How important is it to find legal ways to institute cost controls for the operation of collegiate Olympic sports?



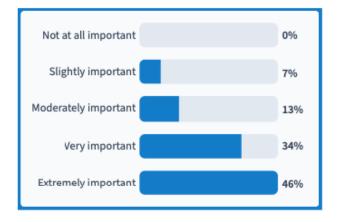
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Response options	Count	Percentage	
Not at all important	5	4%	112
Slightly important	10	9%	Responses
Moderately important	22	20%	
Very important	46	41%	
Extremely important	29	26%	



### **Question 9:**

#### How important is it for multisport conferences to find creative ways to regionalize regular season competition in sports other than FBS football and DI basketball to contain costs?



Extremely important	53	46%	
Very important	39	34%	
Moderately important	15	13%	
Slightly important	8	7%	Responses
Not at all important	0	0%	115
Response options	Count	Percentage	



### **Question 10:**

## What is your opinion of using a fee or federal tax on sports gambling operators to create a national fund to support collegiate Olympic sports that develop USA Olympic national team members?

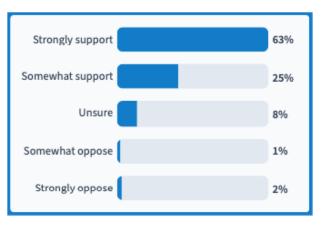
Strongly support	55%
Somewhat support	32%
Unsure	6%
Somewhat oppose	2%
Strongly oppose	5%

Response options	Count	Percentage	
Strongly support	62	55%	113
Somewhat support	36	32%	Responses
Unsure	7	6%	
Somewhat oppose	2	2%	
Strongly oppose	6	5%	



### **Question 11:**

## What is your opinion of the Knight Commission proposal that the NCAA eliminates factors related to the sport of FBS football in its annual NCAA revenue distribution plan?



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Response options	Count	Percentage	
Strongly support	55	63%	87
Somewhat support	22	25%	Responses
Unsure	7	8%	
Somewhat oppose	1	1%	
Strongly oppose	2	2%	



### **Question 12:**

# What is your opinion of the Knight Commission proposal for the CFP revenue distribution formula to add "opportunity incentives" that reward FBS schools for the athletics scholarships they provide in all sports, similar to the NCAA?

Response options	Count	Percentage	
Strongly support	44	51%	86
Somewhat support	22	26%	Responses
Unsure	12	14%	
Somewhat oppose	5	6%	
Strongly oppose	3	3%	





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